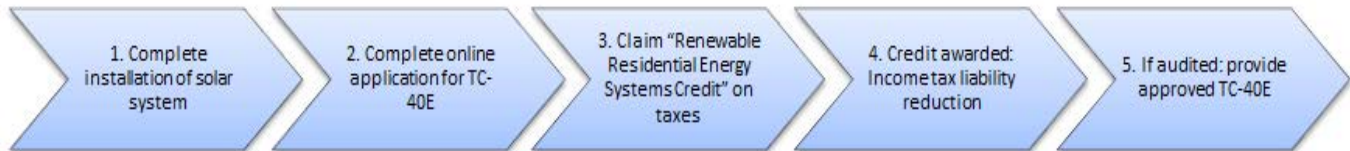




## **Solar PV Tax Credit** **How to Apply**

In order to receive the solar PV tax credit, you must follow the process below.

The following diagram summarizes how to submit a tax credit application:



The following list explains how to submit your solar PV tax credit application.

**You will need the following 4 documents in order to submit a complete form: (1) an interconnection and net metering agreement signed by you and your electrical utility provider, (2) an invoice for the solar PV system, (3) a schematic of the solar PV system, and (4) photos of the installed solar PV system.**

1. Install the solar PV generation system
2. Create a new account at <https://oed2.fluidreview.com>
3. Create a new solar PV application in your new account at <https://oed2.fluidreview.com>
4. OED will process your application and issue a TC-40E tax document
5. OED will send the TC-40E tax document to your email
6. PLEASE keep this TC-40E for your records
7. If you have any questions while going through the application, please watch our video instructions at [http://energy.utah.gov/wp-content/uploads/RESTC-Tutorial\\_Step-by-Step-FINAL.pdf](http://energy.utah.gov/wp-content/uploads/RESTC-Tutorial_Step-by-Step-FINAL.pdf)
8. Some solar installers will complete the application on your behalf, follow up with your solar installer to see if they have your TC-40E document
9. File your taxes and claim the "Renewable Residential Energy Systems Credit, Code 21" on your state tax filing (do not select "Qualifying solar project credit")
10. PLEASE NOTE the TC-40 E does not need to be completed prior to filing taxes and it does not need to be filed with your state taxes  
<http://incometax.utah.gov/credits/renewable-energy-systems>
11. Your eligible tax credit is awarded in the form of a reduction in your income tax liability
12. If you have any remainder in your tax credit, it will carry forward into your next year's taxes for up to 4 years
13. IF YOU ARE AUDITED, you need to provide TC-40E document to the Utah State Tax Commission or you accountant

*NOTE - this process is not the same as the federal tax credit application process. The federal tax credit is a separate program unaffiliated with the Utah Renewable Energy Systems Tax Credit program.*