

APPENDIX A Application Narrative

Solicitation #OEDFY24002

Utah Rural Electric Vehicle Infrastructure EV Charging Station Infrastructure

Please fill out this form as completely and concisely as possible. Incomplete forms will delay processing and could impact consideration for grant approval.

Review the REVI Program Request of Grant Application prior to completing and submitting this application.

How to Apply

Step 1: Complete the application form and supplemental document checklist. Applicants must complete all fields in the application form provided in order for their project to be considered for funding. This application and supplemental material provided at the time of application will serve as the primary means by which projects will be evaluated. The Utah Office of Energy Development (OED) may contact you for further information. Please provide primary and secondary contact information.

Step 2: Submit your completed application form, supplemental document checklist and supplemental documents to jellsworth@utah.gov.

Questions about the funding award, the application and the funding process should be submitted to jellsworth@utah.gov.

APPLICATION DUE: June 1, 2024 5:00 p.m. MST

Supporting Document Checklist

Applicants must include the following required supporting application documents for their project to be considered for funding. Documents must be attached to this application. Please submit this completed checklist along with your application. If any required documents are not included, please identify the reason why (below).

Required Supporting Application Documents: ☐ Site Photo. Photos of proposed project site and/or locations with captions. Include pictures of the transformer nameplate and meter panel if applicable. (.jpg/.jpeg format preferred) Letter of Support. The letters of support can be from local government agencies, businesses, and non-profit organizations signifying they are supporting the proposed EV Charging Station Project and location. ☐ Site Evaluation. Include any documentation of discussion with the site utility provider demonstrating if the site has the load capacity to support the proposed EV Charging Station Project and/or necessary upgrades. ☐ Site Agreement. Land ownership documentation, long-term lease agreements, or agreement between landowners and the applicant. Letter of Intention is acceptable however if the applicant got awarded for the program, the applicant will have 60 days to provide OED with a signed lease agreement. ☐ **Design Drawings and Site Evaluation.** One-line electrical diagram and site plan showing the location of the project components on the property. Load Calculations can be used as site evaluation documents: estimating the capability of the new upgrade. ☐ Funding Sources of Matching Fund. Documentation confirming secured and/or allocated funds to be used for this project. Confirmation emails or letters of confirmation from the organization's finance director is acceptable. ☐ Equipment Specification. EV Charging Station equipment specification, warranty, and type of charging station that will be installed at the proposed site. Construction Bids or Quotes. Bids, quotes, and/or contracts to support budget estimates. Construction Timeline: Timeline that shows project planning through project completion with dates of major milestones. Timeline for EV Charging Station installation

after project completion is encouraged.

Part 1: Applicant Contact Information

Contact Information					
Entity Name:					
Federal Tax ID #:					
UEI #:					
Mailing Address:					
City:		State:		Zip code:	
Primary Contact Name	:	Title:			·
Phone:		Email:			
Alternate Contact Nam	e:	Title:			
Phone:		Email:			
Project Information - Site Address: (include GPS coordinate) City: Site Owner: Site Utility Provider:	Site Location		Zip	o code:	
Project Information -	Site Description				
Require	ment		Applica	nt Plan	
Provide a brief description about this site and how it will align with UDOT's Statewide EV Charging Plan . Preference may be given to locations that will be most impactful for future EV Charging Station location/city.					

Project Information - Equipment Information	
Requirement	Applicant Plan
Number and Type of Chargers: Provide details on the number and type of chargers being installed and how they will meet the requirement.	
Please include the make and model of EV charging units.	
Connector Type: Describe what kinds of EV Charging Station connector/plug type will be used.	
Power Level: With selected EVSE, provide details of the power output that will be beneficial to users and plans to make sure the power levels are met.	
Equipment Warranty and Networking: Provide equipment specifications, warranty documents, equipment data sharing, and estimated uptime.	

Payment and Security: Provide details for collecting payments from customers if applicable.	
If collecting payments, briefly describe your communication of price and a plan for using income.	
Explain measures taken to protect a customer's physical and cyber security.	

Part 3: Competitive Consideration Criteria

Competitive Consideration Criteria	
Area of Consideration	Applicant Plan
Project Objectives: Provide the organization's objective and purpose of the proposed project. And, how the proposed project's objectives align with the overall organization goals and program's objectives.	
Budget Justification: Outline the applicant's funding match dollar amount for EV charger installation and the source of the match funding.	
Note: While a dollar-for-dollar grant, REVI has an OED max contribution amount of \$250,000 per project.	

Site Capability: Outline the proposed type of EVSE (DCFC and/or Type 2). Detail the proposed completed and commissioned site changing capacities and site power redundancies and backups. Preference may be given to applicants who propose a plan with consideration of the site electricity load and power backup plan.	
Site Design and Amenities: Outline the proposed EV charging station design and amenities included as part of the completed and commissioned site.	
 Provide details such as: Onsite or nearby third-party amenities (bathroom, convenience store, restaurants, trash can, etc.) Attraction (nearby trail or park) Cell phone / WiFi service Safety and security Signage and Traffic Control Inclement weather coverings Well-lit ADA Credit card without membership 	
Preference may be given to the applicant who proposes a site with 24/7 hours bathroom access and security plan.	
Project's Benefit: Describe how this project will benefit the economic, environmental, and community.	
Preference may be given to the applicants who propose a site that will benefit the local area and align with UDOT's Statewide EV Charging Plan.	
Preference may be given to the applicant who considers engagement with the community towards EV adoption.	

Future Proof Plan: Outline a plan for how the EV charging station will be maintained, beautified, and improved/expanded for future use.	
Preference may be given to the applicant who plans on owning this site longer than the 5 years requirement.	
Proposed Timeline: Outline the project timeline.	
Preference may be given to the applicants who propose full operation within 2 years of the date awarded.	
Site Acquisition: Describe the property ownership.	
Preference may be given to the applicant who provide applicable document(s) such as: • Letter of intention • Site lease agreement (5 years minimum) • Proof of ownership	
Site Bundling: If applying for REVI funding for more than one site, describe the advantages and opportunities created through such bundling.	
Please provide a number of sites and locations.	

Expected Outcome: Detail the proposed project outcomes and evaluation of the outcomes.	
Preference may be given to applicants who identify their expected outcome that will benefit both themselves and the community.	
Risks and Mitigation Plan: Identify at least three (3) risks and the mitigation plan for the proposed project.	



Application Acknowledgement & Certification

In signing below, the Applicant certifies under penalty of perjury the foregoing is true and correct.

- The information in this application and accompanying documents is true and correct to the best of the Applicant's knowledge.
- The Applicant is an official representative of the electric cooperative that would be receiving the funds.
- The location of the project is within the State of Utah and in areas serviced by the Utah Rural Electric Cooperatives.
- The Applicant acknowledges that a equipment warranty minimum of 5-years is required.
- The Applicant agrees to provide the Supporting Documents requested for this application.
- The Applicant acknowledges that OED may ask for any supporting documentation for the proposed project.
- The Applicant acknowledges that the funding assistance award is a reimbursement for money spent by the applicant on the eligible project activities. The Utah Office of Energy Development will not disburse funds to the applicant until the applicant has completed its proposed project and complied with the conditions of the Rural Electric Vehicle Infrastructure Grant Agreement ("Agreement") that will be provided to the applicant during the Contract Negotiation.
- The Applicant acknowledges that the project must be maintained and operational for a minimum of 5 years following the completion of the project at the expense and responsibility of the named owner
- The Applicant acknowledges that any and all costs incurred to complete this application are the responsibility of the applicant.
- The Applicant acknowledges that any false statement may be grounds for disqualification for the grant.
- The Applicant acknowledges adherence to any and all criteria listed on the REVI Request for Grant Application documents that are not listed here.

Signature of Application Preparer	Signature of Leadership
Applicant name (print)	Leadership Name (print)
Date	Date

Appendix A Part 3 Office of Energy Development Budget Narrartive and Itemization Form

All planned expenses must be itemized, detailed and described for each line item. Cells may be expanded as necessary in order to provide all required information.

Organization:

Contract Dates:

Category I - Indirect Expenses:

a) NICRA - If the organization has a federally approved Negotiated Indirect Cost Rate Agreement (NICRA), the NICRA <u>must</u> be used in Category I, unless the organization voluntarily chooses to waive indirect costs or charge less than the full indirect cost rate.

Any administrative costs that are not part of the base of the NICRA and are direct charged can be listed in Category II.

b) De Minimis - SEP funding does not allow for a de minimis rate.

Organizations that have elected de minimis rate for other federally approved grants must use Category II for direct administrative costs.

Category I Indirect Costs	NICRA Rate and Base(s)	Grant Funds I	Requested
Indirect Costs		\$	-
Cannot exceed the entity's federally approved indirect cost rate (NIRCA)			

Category II - Direct Adminstrative Expenses: If the organization <u>DOES NOT</u> have a NICRA and <u>CANNOT</u> use the de minimis rate, the orgnization <u>must</u> use Category II if charging Direct Administrative Expenses.		
Category II Direct Administrative Expenses	Itemized Details of Grant Funds Requested	Grant Funds Requested
Salaries		\$ -
Fringe Benefits		\$ -
Communications (e.g. Consistent monthly charges including and not limited to: printing, copying, phone, internet, postage)		\$ -
Equipment (e.g. computers, laptops, printers, furniture)		\$ -
Insurance		\$ -
Material and Supplies (e.g. consumable goods)		\$ -
Professional Fees & Contract Services (e.g. consultants, security)		\$ -
Space Costs (e.g. rent, lease)		\$ -
Staff Travel & Transporation		\$ -
Staff Development & Training		\$ -
Utilites (consistent monthly utility charges - gas, water)		\$ -
	Total Category I Indirect Expenses and Category II Direct Administrative Expenses	\$ -

Category III - Direct Program Expenses:		
Category III Program Expenses	Itemized Details of Grant Funds Requested	Grant Funds Requested
Salaries		\$ -
Fringe Benefits		Ψ -
Communications (e.g. Consistent monthly charges including and not limited to: printing, copying, phone, internet, postage)		\$ - \$ -
Equipment (e.g. computers, laptops, printers, furniture)		\$ -
Insurance		\$ -
Material and Supplies (e.g. consumable goods)		\$ -
Professional Fees & Contract Services (e.g. consultants, security)		\$ -
Space Costs (e.g. rent, lease)		\$ -
Staff Travel & Transporation		\$ -
Staff Development & Training		\$
Utilites (consistent monthly utility charges - gas, water)		\$ -
	Total Category III Program Expenses	4
	Total Category I, Catergory II, and Catergory III Expense	\$ -

Notes: