

Utah Renewable Energy Systems Tax Credit Commercial and Residential Investment Tax Credit Application: Solar Photovoltaic (PV)

This form must be completed by all applicants seeking Utah renewable energy investment tax credits. The Office of Energy Development (OED) may, at its discretion, conduct an on-site inspection of a system applying for a commercial or residential tax credit. Applications for systems that are found to not be in compliance with State rule or vary from information provided in this application may be denied or the amount of the tax credit may be altered. See Utah State Rule R362-2 (<http://www.rules.utah.gov/publicat/code/r362/r362-002.htm#T7>) to follow as you fill out this application form.

*****PLEASE READ BEFORE SUBMITTING*****

You may only submit your application in its entirety online or via mail. You can NOT submit your application in separate parts. For example, if you are submitting online, you will upload all scanned documents and submit your entire application online (online application can be found here: <http://energyutah.force.com/portal>). ALTERNATELY, if you are submitting via mail, you will include this paper application and all supporting documentation in one mailed package. OED has the right to reject any applications submitted in parts and request the applicant re-submit their materials. If you have any questions on this, please call OED before submitting your application. Richard Bell: 801-538-8662. OED mailing address: State of Utah, Office of Energy Development, PO Box 144845, Salt Lake City, UT 84114-4845

Applicant Information

First Name:

Last Name:

Mailing Address (system address will be filled in later, this is your mailing address):

City:

State:

Postal Code:

Daytime Phone:

E-mail address:

Additional Taxpayer Name (if filing jointly):

If Taxpayer is a business, please fill in the following information:

Business Name:

Tax ID Number:

Applicant Information Continued:

Business Contact Name:

Business Contact Phone Number:

The taxpayer will claim this tax credit against:

- Individual Income Tax
- Corporate Franchise or Income Tax

Does the taxpayer own or lease the system?

- Own
- Lease

If the system is leased, please provide owner information below (otherwise leave blank):

Name:

Phone:

Address:

City:

State:

Postal Code:

System Information

Date on which installation of the system was completed:

Is the system new, or an upgrade to an existing system?

- New
- Upgrade

Has a Utah renewable energy tax credit been previously claimed for this building or property?

- Yes
- No
- Don't Know

What is the capacity of the system? (in Watts)

If yes, please provide the following information:

Year credit was received:

Amount of credit received:

System Information Continued:

System Street Address (if different from Mailing Address, otherwise leave blank):

City:

State:

Postal Code:

If system location does not have a street address, please provide alternative location information. Location information must be sufficient to allow OED staff to be able to locate the system for on-site verification of the information described in the application.

Township:

Plat number/description:

GPS North (Degree, Minute, Second):

GPS West (Degree, Minute, Second):

If system is located at a home, is it a:

If system is located at a business, is it a :

House

Office

Apartment

Store

Condominium

Factory

Other (specify _____)

Other (specify _____)

The home is a:

Primary Residence

Secondary Residence

Is the building for which you are providing power connected to a utility's electrical grid?
(If yes, you must include the interconnection or net metering agreement in your documentation package.)

Yes

No

If not, how far is the building from the nearest utility power lines?

Does your PV system include batteries?

If yes, list the number of batteries:

Yes

No

System Information Continued :

If system includes batteries, list the make and model of battery:

Make:

Model:

List make and model of PV modules (see http://gosolarcalifornia.org/links/equipment_links.php)

Make:

Model:

List the make and model of inverter (see http://gosolarcalifornia.org/links/equipment_links.php):

Make:

Model:

Number of inverters:

Orientation of the array (in degrees):

Tilt of the array (degrees from horizontal):

System Cost

For the following section, the fields regarding eligible cost and financial assistance are required. If you choose to fill in the optional field for tax credit amount, please refer to Utah State Rule R362-2 (<http://www.rules.utah.gov/publicat/code/r362/r362-002.htm#T7>) to follow as you fill out this section. ***System cost values are for 2014 and later. For geothermal systems installed previous to 2014, please contact OED for help in calculating your tax credit amount.

4) Total eligible cost of PV system (may include: system design and engineering, PV modules, inverters, mounting hardware, tracking equipment, wiring, disconnects, and lightning arrestors):

Did you receive a rebate, grant, or other financial assistance on your system?

Yes

No

System Cost Continued :

If you received financial assistance on your system, list all sources and amounts below:

Source: Amount:

Source: Amount:

Enter amount of tax credit that you wish to claim:

(see <http://www.rules.utah.gov/publicat/code/r362/r362-002.htm#T7> for instructions)

Calculation for residential tax credit granted = ((Eligible system cost OR \$5 x rated output capacity in watts, whichever is less) - Rebates) x 0.25. Or \$2,000, whichever is less.

Calculation for commercial tax credit granted = ((Eligible system cost OR \$10 x rated output capacity in watts, whichever is less) - Rebates) x 0.10. Or \$50,000, whichever is less.

Project Installer Information

Installer Name: Phone:

Street Address:

City: State: Postal Code:

Contractor License Number License Type:

Was the system self-installed by the applicant? (If yes, you must have the system inspected by a certified professional and include a receipt of the inspection in your documentation package.)

Yes

No

System Certifier Information

(required if system was self-installed OR if installer was unable to certify the system, otherwise you can leave certifier information blank):

Certifier Name:

Phone:

Certifier Street Address:

City:

State:

Postal Code:

Inspector License Number

License Type:

System Documentation

All applicants are required to attach copies of the following four types of documentation in your PV application package:

Check the boxes below to verify that you have included each item:

- 1) Detailed diagrams of the system as installed showing system components, how the system operates, and which components are eligible costs for computing the tax credit.
 - 2) Photographs or copies of photographs that show major system components, electrical interconnections with the electrical system, and any other components of the system that are eligible for the tax credit.
 - 3) Clear documentation of costs incurred for all components of the renewable energy system. The most applicable document is a copy of the final paid invoice.
 - 4) A copy of the utility Net Metering Agreement or Interconnection Agreement (if applicable).
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Please see final page to sign your application.

Signature of Filer :

*I certify that the information provided in this application and the attached documentation is correct and true to the best of my knowledge. ***Note: If you are a contractor filling out an application for your client, the client must sign their form.*

Signature of Filer:

Date:

Signature of Joint Filer, if applicable:

Date:

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